

Proposition H
Citizens' Bond
Oversight Committee
(H-CBOC)

2020-2021 Annual
Presentation to the
Board of Education

November 9, 2021



About the H-CBOC



- ◆ On June 3, 2008, Oceanside voters approved a bond measure, Proposition H, authorizing the Oceanside Unified School District to issue up to \$195 million in general obligation bonds for school facility improvements, enabling the district to complete the repairs and modernization effort established under the Proposition G bond construction program to provide high quality facilities for all Oceanside students.
- ◆ To oversee the expenditure of Proposition H bond funds, a Citizens' Bond Oversight Committee (H-CBOC) was established in Fall 2008 to ensure that bond funds are spent for the purpose they were intended.

What does the H-CBOC do?

- ◆ Review expenditure reports
 - ◆ Ensure bond proceeds are used only for purpose set forth in the bond measure
 - ◆ Ensure no proceeds are used for regular school salaries or other operating expenses

- ◆ Inform the public regarding district expenditure of bond proceeds
 - ◆ Report annually to the Board of Education
 - ◆ Report annually to the community
 - ◆ Share findings regarding district compliance as needed

- ◆ Role and Activities defined in Committee By-Laws

- ◆ Committee does not determine which projects are funded

H-CBOC Membership



- ◆ Members are unpaid volunteers, appointed by the Board of Education
- ◆ Each member may serve a maximum of three (consecutive) two-year terms
- ◆ The H-CBOC consists of representatives of the OUSD community:
 - ◆ Oceanside business organization
 - ◆ Senior citizen organization
 - ◆ Taxpayers association
 - ◆ Parent/guardian of current OUSD student
 - ◆ Parent/guardian of current OUSD and active in a parent-teacher organization or school site council
 - ◆ Members of the community at large

2020-2021 H-CBOC Members



- ◆ Tracey Alexander, Chair – PTO, Parent
- ◆ Perry Alvarez – PTO, Parent
- ◆ Larry Barry – San Diego County Taxpayers Association
- ◆ Kim Cino, Vice Chair – PTO, Parent
- ◆ Tom Fant – Member at large
- ◆ Sherry Freeman de Leyva – Senior community
- ◆ Steve Jepsen – Member at large

Learn more about H-CBOC

- ◆ The H-CBOC provides information to the community via:
 - ◆ Annual Report to the Community posted to the website in September
 - ◆ Annual Presentation to the Board of Education in September
 - ◆ H-CBOC website, www.oside.us/bondproph
 - ◆ H-CBOC meetings, open to the public
- ◆ All reports are posted online
 - ◆ Available in printed version upon request
 - ◆ Members respond to questions from the community

H-CBOC Meetings



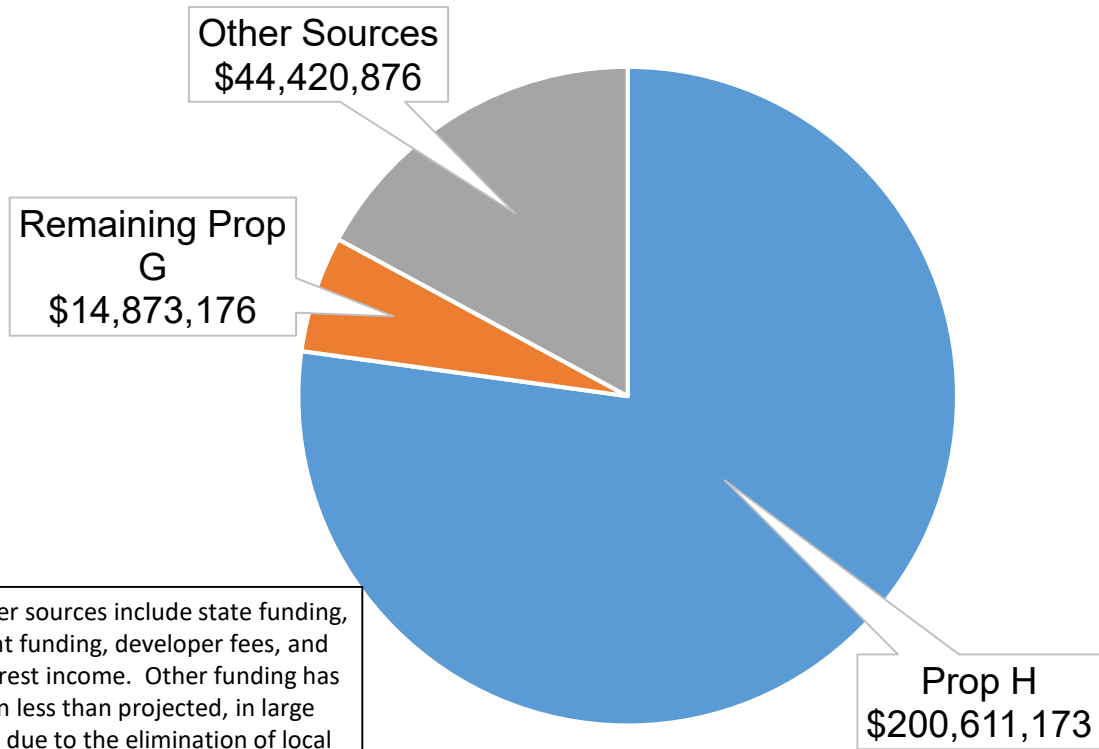
- ◆ Regular meetings are held in the District Office Board Room (unless otherwise noted)
- ◆ Meetings for 2020-2021 were held virtually due to COVID-19 restrictions and precautions:
 - ◆ October 29, 2020
 - ◆ January 27, 2021
 - ◆ June 2, 2021
- ◆ All meetings are open to the public
- ◆ Agendas and minutes are posted on the website, www.oside.us/bondproph

Prop H 2020-2021 Budget Overview

(as of June 30, 2021)

Budget Breakdown

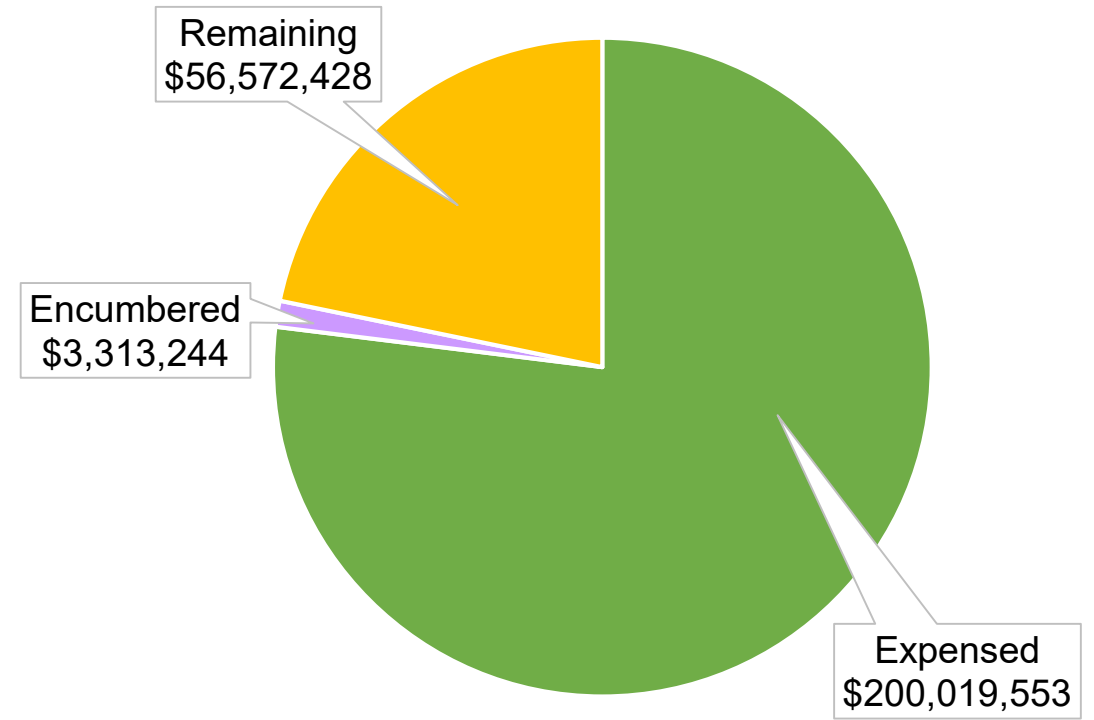
Total budget as of 6/30/2021 = \$259,905,225



Other sources include state funding, grant funding, developer fees, and interest income. Other funding has been less than projected, in large part due to the elimination of local development agencies which reduced district funding from the \$25 million projected to just \$2 million received. Some additional other funding is anticipated.

Expenditures

as of 6/30/2021



- ◆ The independent certified public accounting firm of Christy White, a Professional Accounting Corporation, conducted the Independent Performance and Financial Audit for 2019-2020
- ◆ The Board of Education accepted the 2019-2020 Prop H Bond Audit Report on February 9, 2021
- ◆ 2019-2020 audit opinions:
 - ◆ District accounting systems are functioning efficiently and effectively to account for the Prop H bonds
 - ◆ Tests conducted resulted in zero findings
 - ◆ No further recommendations related to the financials or performance of Prop H funds
- ◆ 2020-2021 audit will be performed in Q1 2022 for fiscal year ending June 30, 2021
- ◆ Complete audit reports are posted on the website, www.oside.us/bondproph

H-CBOC 2020-2021 Activities

- ◆ Prop H Bond-Funded Projects completed in 2020-2021:
 - ◆ El Camino High School Gym Upgrades
 - ◆ El Camino High School Gym Water Protection
 - ◆ El Camino High School Locker Room Improvements
 - ◆ El Camino High School Team Room Improvements
 - ◆ El Camino High School Music Building Improvements
 - ◆ El Camino High School Drama Room Upgrades

- ◆ The H-CBOC reviewed:
 - ◆ Bond Program Budget and Expenditures
 - ◆ Bond program third party audit report
 - ◆ Bond issuance and refunding
 - ◆ Bond projects, including modernizations

Prop H Bond Accomplishments



<p>2009-2010:</p> <ul style="list-style-type: none"> • Del Rio Elementary School Modernization • Lincoln Middle School Modernization 	<p>2010-2011:</p> <ul style="list-style-type: none"> • El Camino High School Athletic Field Modernization • Oceanside High School Athletic Field Modernization • Santa Margarita School Modernization 	<p>2011-2012:</p> <ul style="list-style-type: none"> • El Camino High School Stadium Plaza Improvements • Libby Elementary School Modernization • North Terrace School Modernization • Oceanside High School New Music Building • Oceanside High School New Science & Technology Building
<p>2012-2013:</p> <ul style="list-style-type: none"> • Mission Elementary School Modernization • Palmquist Elementary School Modernization 	<p>2013-2014:</p> <ul style="list-style-type: none"> • Clair Burgener Seismic Retrofit Upgrade 	<p>2014-2015:</p> <ul style="list-style-type: none"> • El Camino High School Truax Theater Rigging • Lincoln Middle School MPR HVAC Replacement
<p>2015-2016:</p> <ul style="list-style-type: none"> • Jefferson Middle School Hazardous Materials Abatement 	<p>2016-2017:</p> <ul style="list-style-type: none"> • Ivey Ranch Campus Expansion and Playground Improvements 	<p>2017-2018:</p> <ul style="list-style-type: none"> • Ivey Ranch Landscaping Improvements and Electrical Upgrades • Oceanside High School Performing Arts Center
<p>2018-2019:</p> <ul style="list-style-type: none"> • El Camino High School Gas Piping Replacement • McAuliffe Playground New Construction • Reynolds Playground New Construction 	<p>2019-2020:</p> <ul style="list-style-type: none"> • El Camino High School Gym Roof and HVAC Replacement • El Camino High School Softball Field Upgrade • El Camino High School Truax Theater Improvement • McAuliffe Asphalt Repairs 	<p>2020-2021:</p> <ul style="list-style-type: none"> • El Camino High School Gym Improvements • El Camino High School Gym Water Protection • El Camino High School Locker Room Improvements • El Camino High School Team Room Improvements • El Camino High School Music Building Improvement • El Camino High School Drama Room Upgrades

2021-2022 Prop H CBOC Plan



- ◆ Oversee the status of spending on projects taking place during the 2021-2022 fiscal year:
 - ◆ Drama room roofing at El Camino High School
 - ◆ Gym roof and HVAC replacement at Oceanside High School
 - ◆ Modernization at San Luis Rey Elementary School (ongoing project)
 - ◆ Modernization at Jefferson Middle School (ongoing project)

- ◆ Review expenditures for long-term projects

- ◆ Recruit new H-CBOC Member:
 - ◆ Currently 1 vacancy: Member of Taxpayer Assoc.
 - ◆ Details and qualifications are listed on the website, www.oside.us/bondproph