

**OCEANSIDE UNIFIED SCHOOL DISTRICT  
ANNUAL DEVELOPER FEE REPORT  
FOR FISCAL YEAR 2018-2019**

**I. Introduction**

This Annual Developer Fee Report for Fiscal Year 2018-19 (“Report”) provides an annual accounting of school facilities fees collected by the Oceanside Unified School District (“District”) during fiscal year 2018-19 as required by Government Code Section 66006(b).

**II. Description of School Facilities Fees in Capital Facilities Fund**

The District collects school facilities fees from the owners of residential, commercial and industrial development projects to mitigate the costs of providing interim and permanent school facilities to students generated from such development projects. School facilities fees collected by the District consist of the following:

- A. Fees collected pursuant to Education Code Section 17620 and Government Code Section 65995 referred to herein as “Statutory School Fees,” collected during the reporting period at \$3.48 per square foot of residential development and \$0.56 per square foot of commercial and/or industrial development.

The school facilities fees described in the Report do not include letters of credit, bonds, or other instruments to secure payment of school facilities fees at a later date.

**III. Activity for Fiscal Year 2018-19**

Beginning Balance for the Capital Facilities Fund as of 7/1/2018	\$ 6,102,149.20
Statutory School Fees Collected for Fiscal Year 2018-19 (Attachment #1)	\$ 2,174,671.70
Interest Earned on Capital Facilities Fund	\$ 195,640.54
Expenditures (Detail Below):	\$ 374,278.22
Building Improvements at Ivey Ranch Elementary	\$ 4,590.76
Building Improvements at El Camino High School	\$ 98,475.68
Relocatable Classroom Leases	\$ 15,000.00
Administrative Costs Transfer (3% of fees collected)	\$ 65,240.00
Developer Fee Justification Report & Misc Costs	\$ 190,971.78
 Ending Balance of the Capital Facilities Fund as of 6/30/2019	 \$ 8,098,183.22

**IV. Public Improvement Expenditures**

<b>PUBLIC IMPROVEMENT PROJECT</b>	<b>AMOUNT OF EXPENDITURES FOR 2018-19</b>	<b>% OF EXPENDITURES FUNDED WITH SCHOOL FACILITIES FEES</b>
Garrison Elementary Reconstruction	\$ 395.75	0%
McAuliffe Elementary Playground	\$ 448,045.00	0%
Reynolds Elementary Playground	\$ 483,990.21	0%
El Camino High Softball Field Improvements	\$ 53,561.25	0%
El Camino High Gas Replacement	\$ 194,366.93	0%
El Camino High Bleachers	\$ 6,000.00	0%
Oceanside High Performing Arts Center	\$ 224,244.25	0%

**V. Planned Future Improvements**

<b>PUBLIC IMPROVEMENT PROJECT</b>	<b>LOCATION(S)</b>	<b>AMOUNT</b>	<b>ESTIMATED START DATE</b>
RECONSTRUCTION	EL CAMINO HIGH TRUAX	UNDETERMINED	ON-GOING
RECONSTRUCTION	EL CAMINO HIGH GYMNASIUM	UNDETERMINED	ON-GOING
STORMWATER INFRASTRUCTURE	GARRISON ELEMENTARY	UNDETERMINED	ON-GOING

**VI. Description of Each Inter-fund Transfer or Loan Made from the Capital Facilities Fund and Description of Public Improvement on which the Transferred or Loaned Fees will be Expended**

None

**VII. Refunds Made Pursuant to Government Code Section 66001(e) and (f)**

No refund of school facilities fees is required as the District has not collected sufficient funds to complete the financing of necessary public improvements to accommodate students generated from new development.

FY2018-19  
DEVELOPER FEES COLLECTED

Date	Name/Project	Number of Units	Type of Development	Address	Square Footage	Fees Paid
<b>July-18</b>						
07/03/18	Debora Zernik		Residential Addition	2212 Zabyrn Street	903	3,142.44
07/18/18	VD Pacific Terrace LLC	7	Residential New	Vista Del Mar Way-Phase 3	14,056	48,914.88
07/19/18	Ronald Williams		Residential Addition	1720 Yucca Road	1,930	6,716.40
07/20/18	William Lyon Homes	10	Residential New	4348 Nautis Way, 4349 Harbor Way	20,266	70,525.68
07/23/18	City Ventures Homebuilding LLC	16	Residential New	959 Vine Street	48,944	170,325.12
07/24/18	Marshall Booth	1	Residential New	2340 Hogan Way	3,890	13,537.20
07/31/18	John Price		Residential Addition	214 Crouch Street	633	2,202.84
<b>Monthly Total</b>						<b>\$315,364.56</b>
<b>August-18</b>						
08/06/18	152 S. Meyers LLC	2	Residential New	152 S. Myers Street	6,514	22,668.72
08/09/18	Oceanside Properties	1	Residential New	206 South Pacific Street	3,086	10,739.28
08/28/18	Nancy Unsworth		Residential Addition	1310 Breeze Street	922	3,208.56
08/29/18	Ryan Aloii	1	Residential New	301 Wilcox Street	1,200	4,176.00
<b>Monthly Total</b>						<b>\$40,792.56</b>
<b>September-18</b>						
09/01/18	Land Forward CA, Inc.		Residential New (adjmt)	4115 Vela Way		69.60
09/11/18	Christopher Riggins		Residential Addition	1902 Raymond Lane	651	2,265.48
09/12/18	Beazer Homes	8	Residential New (Phase 1)	4118-4127 Vela Way	13,580	47,258.40
09/12/18	Beazer Homes	6	Residential New (Phase 2)	4109-4116 Vela Way	9,765	33,912.60
09/12/18	Beazer Homes	10	Residential New (Phase 1)	4124-4140 Calle Arbo1	14,732	51,267.36
09/12/18	Beazer Homes	9	Residential New (Phase 2)	4102-4120 Calle Arbol	13,181	45,869.88
09/14/18	Magdalena Patterson		Residential Addition	113A Monroe Street	690	2,401.20
09/18/18	Lennar Homes	10	Residential New (Phase 1-10-plex)	4336 Harbor Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Phase 2-10-plex)	4338 Harbor Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Phase 3-10-plex)	4374 Nautilus Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Phase 4-10-plex)	4384 Nautilus Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Phase 5-10-plex)	4376 Pacifica Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Phase 6-10-plex)	4371 Pacifica Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Phase 7-10-plex)	4373 Pacifica Way	16,568	57,656.64
09/18/18	Lennar Homes	10	Residential New (Model Phase-10-plex)	4366 Pacifica Way	16,568	57,656.64
09/28/18	Pete Bassford		Residential Addition	611 South Freeman Street	528	1,837.44
<b>Monthly Total</b>						<b>\$646,135.08</b>
<b>October-18</b>						
10/05/18	David Lopez		Residential Addition	21036 Loquat Place	720	2,505.60
10/05/18	Kevin Bauer		Residential Addition	1697 Laurel Road	652	2,268.96
10/08/18	William Lyon Homes	3	Residential New (Phase 5-4-plex)	4355, 4356, 4358 St. Cloud Way	20,259	70,501.32
10/24/18	Todd Nash	1	Residential New	1745 Yucca Road	4,379	15,238.92
10/26/18	El Camino County Club		Commercial Addition	3202 Vista Way	263	147.28
<b>Monthly Total</b>						<b>\$90,662.08</b>
<b>November-18</b>						
11/26/18	Matthew Stephens	1	Residential New	1438 Marshall Street	1,099	3,824.52
11/26/18	Joanne Hogan		Residential Addition	3369 Golfers Drive	853	2,968.44
11/26/18	Rock Hollow Trust	1	Residential New	40 Saint Malo Beach	1,193	4,151.64
11/27/18	Mark Taylor		Residential Addition	505/507 S. Ditmar	1,252	4,356.96
<b>Monthly Total</b>						<b>\$15,301.56</b>

FY2018-19  
DEVELOPER FEES COLLECTED

Date	Name/Project	Number of Units	Type of Development	Address	Square Footage	Fees Paid
<b>December-18</b>						
12/07/18	The Lomita Group	1	Residential New	2705 Lomita Street	2,484	8,642.58
12/11/18	David & Linda Ortega		Residential Addition	138 Cregar Street	820	2,853.60
12/19/18	Michael Scalia	1	Residential New	1812 California Street	1,200	4,176.00
<b>Monthly Total</b>						<b>\$15,672.18</b>
<b>January-19</b>						
01/02/19	Kyle Kruthaup	1	Residential New	1432 Santa Rosa Street	641	2,230.68
01/03/19	CT Homes LLC	4	Residential New	5195 Meyers Street	9,968	34,688.64
01/04/19	Michael Gilstrap	1	Residential New	330 South Nevada Street	1,218	4,238.64
01/10/19	City Ventures Homebuilding	23	Residential New (Ph 3, 2-7 Plex, 1-9Plex)	1105 Hibiscus	25,588	89,046.24
01/15/19	Mark L. Pum		Residential Addition	1326 Lemon Street	576	2,004.48
01/16/19	RDO, The Vistas, LLC	9	Residential New (3-Tri-Plex)	1132-1148 Via Cuesta	14,754	51,343.92
01/16/19	Fabio Marchi	4	Residential New	2030 Broadway	5,797	20,173.56
01/22/19	Stephen Fisher		Residential Addition	1920 B Stewart	953	3,316.44
01/31/19	Strands End Limited	1	Residential New	809 South Pacific, Unit E	2,331	8,111.88
01/31/19	Strands End Limited	1	Residential New	809 South Pacific, Unit F	2,331	8,111.88
<b>Monthly Total</b>						<b>\$223,266.36</b>
<b>February-19</b>						
02/13/19	Beazer Homes	8	Residential New (Ph 3, 4-Duplex)	4101-4108 Vela Way	13,560	47,188.80
02/13/19	Beazer Homes	4	Residential New (Ph 4, 2-Duplex)	4128-4140 Palomar Way	6,675	23,229.00
02/13/19	Beazer Homes	8	Residential New (Ph 3, 2-4Plex)	4128-4141 Rio Azul Way	11,630	40,472.40
02/13/19	Beazer Homes	5	Residential New (Ph 4, 5Plex)	4111-4127 Palomar Way	7,366	25,633.68
02/19/19	RDO the Vistas LLC	10	Residential New (Ph 3, 2-5Plex)	1156-1174 Via Lucero	22,128	77,005.44
02/26/19	Lennar Homes	10	Residential New (Ph 1, 2-5Plex)	3538-3562 Conner Way	21,460	74,680.80
02/26/19	Lennar Homes	6	Residential New (Ph 1, 6Plex)	3502-3532 Conner Way	13,474	46,889.52
<b>Monthly Total</b>						<b>\$335,099.64</b>
<b>March-19</b>						
03/01/19	Edmund Lopes		Residential Addition	2118 Crestline Drive	1,092	3,800.16
03/01/19	Ian Loofbourrow		Residential Addition	623 Rainwood Court	666	2,317.68
03/06/19	VD Pacific Terrace LLC	4	Residential New	1573 Vista Del Mar Way	7,460	25,717.20
03/06/19	VD Pacific Terrace LLC		Residential New -Adjustment	1573 Vista Del Mar Way		243.60
03/11/19	David A. Laski		Residential Addition	1621 Griffin Street	900	3,132.00
03/13/19	Ulysses G. Knox III		Residential Addition	202 Crouch Street, Unit 2	1,200	4,176.00
03/18/19	Scripps Health	1	Commercial New	2205 Vista Way	85,915	48,112.40
03/21/19	3DK Solutions Ltd		Residential Addition	1848 Compesino Place	638	2,220.24
<b>Monthly Total</b>						<b>\$89,719.28</b>
<b>April-19</b>						
04/03/19	Lennar Homes	9	Residential New (Ph 2, 5Plex & 4Plex)	3568-3592 Conner Way	20,309	70,675.32
04/23/19	Rachel Olsen		Residential Addition	1826 Alvarado Street	664	2,310.72
04/30/19	Deremo Hawk Properties LLC		Residential Addition	623 South Nevada Street	723	2,516.04
<b>Monthly Total</b>						<b>\$75,502.08</b>

FY2018-19  
DEVELOPER FEES COLLECTED

Date	Name/Project	Number of Units	Type of Development	Address	Square Footage	Fees Paid
<b>May-19</b>						
05/09/19	Magdalena Patterson		Residential Addition	4065 Lonnie Street	682	2,373.36
05/15/19	La Paloma Healthcare Center		Commercial Addition	3232 Thunder Drive	1,780	996.80
05/17/19	Christy Schlange		Residential Addition	605 Morse Street	1,989	6,921.72
05/24/19	Stephanie San Antonio		Residential Addition	1109 Vista Way	1,197	4,165.56
05/29/19	Barbara Reyes		Residential Addition	715 Rena Drive	735	2,557.80
05/30/19	Scott Schoennagel		Residential Addition	706 San Luis Rey Drive	856	2,978.88
05/31/19	Lennar Homes of California Inc	10	Residential New (Ph)	2510-2542 Cheyne Way	20,398	70,985.04
<b>Monthly Total</b>						<b>\$90,979.16</b>
<b>June-19</b>						
06/11/19	Mark & Lori Matthews	2	Residential New	601 North Pacific Street	2,579	8,974.92
06/14/19	City Ventures Homebuilding	6	Residential New (Ph 4, 6Plex)	1102 Plumeria, 110412 Hibiscus	9,101	31,671.48
06/20/19	Beazer Homes	8	Residential New (Ph 6, 4-2Plex)	4171-4196 Camino Campana	13,450	46,806.00
06/20/19	Beazer Homes	8	Residential New (Ph 5, 4-2Plex)	4143-4168 Camino Campana	13,253	46,120.44
06/20/19	Beazer Homes	8	Residential New (Ph 5, 2-4Plex)	4101-4114 Rio Azul Way	11,630	40,472.40
				4102-4116 Rio Azul & 4101-		
06/20/19	Beazer Homes	9	Residential New (Ph 6, 4Plex & 5Plex)	4113 Calle Arbol	13,181	45,869.88
06/21/19	Stephen Lutz		Residential Addition	1421 Lemon Street	783	2,724.84
06/26/19	Cindy Bryan	1	Residential New	1939 Fire Mountain Drive	3,890	13,537.20
<b>Monthly Total</b>						<b>\$236,177.16</b>

Anticipated Revenue Budgeted This Fiscal Year: \$2,000,000.00

Actual Revenue Collected this Fiscal Year: \$2,174,671.70

Difference: \$174,671.70